



SIXTH ANNUAL

Transplant Quality Institute

October 2-4, 2019



QUALITY

The only transplant conference focused on quality, process improvement, data management and patient safety



OPTN/UNOS, SRTR, CMS & MPSC participating



Poster Session



Opportunity for networking



QAPI 101 Breakout Track

**THE OMNI RANCHO LAS PALMAS
PALM SPRINGS, CA**

Sponsored by the American Foundation for Donation and Transplantation

Overview

Purpose

In the midst of today's ever-changing transplant landscape, its allocation systems, and complex regulatory processes, the 6th Annual Transplant Quality Institute remains committed to the founding mission of providing current and relevant education, resources, and tools necessary to remain focused, competitive, and compliant in today's healthcare market while preserving our tradition of presenting foundational material for professionals new to transplant quality.

Program Founders* & Faculty

Kristine Browning, RN

Transplant Quality Coordinator, Houston Methodist J.C. Walter Jr., Transplant Center, Houston, TX

Bridgette Diedrich, RN, CCTC

Director of Quality, Regulatory Affairs, and Education, Medstar Georgetown Transplant Institute Washington, DC

Anne Gabriel, BSN, RN, CCTC, CPHQ, CMQ/OE

Quality Manager, Kidney, Pancreas, and Liver Transplant Programs, Living Donor Program, Cedars Sinai Comprehensive Transplant Center, Los Angeles, CA

Jennifer Milton*, BSN, CCTC, MBA

Clinical Assistant Professor University Transplant Center, San Antonio, TX

Linda Ohler*, MSN, RN, CCTC, FAAN, FAST

Associate Director, Transplant Quality, Regulatory and Education, NYU Langone Transplant Institute New York, NY

Marian O'Rourke*, RN, BSN, CCTC, Course Director

AFDT Vice President, Director, Quality, Compliance and Outcomes Management, Jackson Memorial Hospital, Miami, FL

Jennie Perryman*, RN, PhD

Director, Policy and Outcomes Management, Emory Transplant Center, Atlanta, GA

Kathy Schwab*, RN, CCTC

Transplant Integrity and Compliance, Mayo Clinic, Rochester, MN

Guest Faculty

David Axelrod, MD, MBA, FACS

Surgical Director of Kidney/Pancreas and Living Donor Transplant, Clinical Professor of Surgery, University of Iowa, Iowa City, IA

Renee Bennett, RN, BSN, MSN

Senior Director of Enterprise Transplantation, Cleveland Clinic, Fort Lauderdale, FL

Valerie Caldwell-Johnson, BSN, MSN

Centers for Medicare & Medicaid Services (CMS) Baltimore, MD

Matthew Cooper, MD

AFDT Treasurer, Director, Kidney and Pancreas Transplantation, Professor of Surgery, Medstar Georgetown Transplant Institute, Washington, DC

Theresa Garcia, RN, MSN

Transplant Quality Director, Cleveland Clinic, Cleveland, OH

Michael R. Marvin, MD, FACS

Chair, Department of Transplant Surgery, Geisinger Medical Center, Clinical Professor of Surgery Geisinger Commonwealth School of Medicine, Scranton, PA

Amit Mathur, MD

Associate Professor of Surgery, College of Medicine Consultant Division of Transplant Surgery, Enterprise Director of Transplant Quality, Mayo Clinic, Rochester, MN

Melissa Rice, MA., MS

Centers for Medicare & Medicaid Services (CMS) Baltimore, MD

Nicholas Salkowski, PhD

Senior Biostatistician, Scientific Registry of Transplant Recipients, Minneapolis Medical Research Foundation, Minneapolis, MN

† Special thanks to our other founding faculty members: Anthony Dawson, RN, MSN, James Pittman, and Helen "Gigi" Spicer.

Brian Shepard, MBA

CEO, United Network for Organ Sharing,
Richmond, VA

Michael A Smith, MD

Professor of Surgery Creighton University School of
Medicine, Chief of General Thoracic Surgery, Surgical
Director, Lung Transplantation, St Joseph's Hospital
and Medical Center, Phoenix, AZ

Jon J. Snyder, PhD

Director, Transplant Epidemiology, Senior
Epidemiologist, Scientific Registry of Transplant
Recipients, Minneapolis Medical Research
Foundation, Minneapolis, MN

Andrew Wey, PhD

Senior Biostatistician, Scientific Registry of Transplant
Recipients, Minneapolis Medical Research Foundation,
Minneapolis, MN

Oral Abstract Presenters

Nicole M. Ali, MD

NYU Health Transplant Institute, New York, NY

A. Linette Alvis, MSN, RN, CCRN, CCTC

Kidney/Pancreas Transplant Coordinator,
Duke Transplant Center, Durham, NC

Christina Braun, MSN, CRNP, FNP-BC

Transplant Performance Improvement Outcomes
Specialist. Penn Transplant Institute, Philadelphia. PA

Margaret Farrell, RN, BSN, CCTC

Assistant Nurse Manager, Kidney/Pancreas Transplant
Program Cedars Sinai Medical Center, Los Angeles, CA

Kristine Hinton, RN, BSN, CCTC

Solid Organ Transplant Nurse Clinician,
University of Minnesota Health, Fairview,
Minneapolis, MN

Laura Hulse, MSN, RN, CPHQ

Quality Improvement Coordinator, Renal/Pancreas
Transplant and Living Donation Program, Sentara Norfolk
General Hospital, Norfolk, VA

Jenna Lawson, MS

Quality Consultant, Vanderbilt Transplant Center
Nashville, TN

Katherine Lemke, BA, MHA

Solid Organ Transplant Quality and Regulatory
Consultant, Fairview Health Services,
Minneapolis, MN

Geralyn Lerg, MS, RN, AGCNS-BC, CPTC

Manager of Clinical Practice, Education and Quality VAD, Heart,
Lung and Pediatric Kidney Programs, Richard DeVos Heart and
Lung Transplant Program, Grand Rapids, MI

Nick Mathers, MBA-HM, BSN, RN

Transplant Quality and Compliance Director Methodist
Specialty and Transplant Hospital, San Antonio, TX

Thomas McCune, MD

Pancreas Transplant Program, Sentara Norfolk
General Hospital, Norfolk, VA

Rebecca Shore, RN, BSN, MBA

Transplant Program Manager, Spectrum Health,
Richard DeVos Heart & Lung Transplant Program,
Grand Rapids MI

Rocky Tang, BS

Transplant Quality, Research, and Education
Coordinator, NewYork-Presbyterian Hospital in New
York, NY

Jennifer Van Bever, RN, BSN, CCTC

Transplant Quality Research Education Coordinator,
NewYork Presbyterian Columbia University Hospital,
New York, NY



Continuing Education Credits

Applications will be made to the American Board for Transplant Certification (ABTC) for CEPTCs and to the National Association for Healthcare Quality (NAHQ) for CPHQs.

This activity has been submitted to the American Association of Critical-Care Nurses for approval to award contact hours. The American Association of Critical-Care Nurses is accredited as an approver of continuing nursing education by the American Nurses Credentialing Center's Commission on Accreditation.

Pending provider approval by the California Board of Nursing.

Who Should Attend?

The scope of this course is focused transplant quality training making it an ideal opportunity for:

- Transplant program leadership with oversight responsibility for quality
- Transplant Physicians and Surgeons with responsibility for quality in transplant
- Transplant Clinical, Data, and Operational Managers
- Transplant Quality Coordinators/Officers
- Transplant Compliance Coordinators/Officers
- Transplant/Hospital Improvement Engineers/Staff
- Transplant/Hospital Educators with responsibility to educate and engage staff in quality
- Hospital Quality/Patient Safety/Risk Management
- Hospital Administrators and Executives responsible for transplant programs
- Transplant Administrators

Objectives

Following the three-day Transplant Quality Institute course participants will be able to:

- Describe the intent of the SRTR 5-tier system.
- Discuss current and future initiatives of OPTN/UNOS.
- Describe the current state of CMS interpretive guidelines.
- Identify perioperative quality metrics and monitoring techniques for capturing adverse events in the operating rooms.
- Discuss methods for increasing engagement in responding to OPTN public policy proposals.
- Evaluate potential impact of organ allocation based on broader geographic distribution principles.
- Describe results of the ad hoc OPTN Systems Performance Committee.
- Explain the effective use of organ offer tools in decision-making.
- Analyze the effect of transplanting A2 to B donor kidneys on wait time and transplantation rate.
- Analyze outcomes of transplanting Hepatitis C positive donors in hepatitis C negative recipients.
- Discuss lessons learned from transplant centers surveyed under the revised interpretive guidelines.
- Describe basic concepts of regulatory compliance, quality assurance, and performance improvement.



Accommodations

A relaxing oasis with a backdrop of mountains and palm trees, the Omni Rancho Las Palmas Resort & Spa offers an ideal escape. Located in Rancho Mirage, California, convenient to the world-famous Palm Springs Aerial Tramway, Palm Desert's El Paseo with a shopping experience similar to Beverly Hills' Rodeo Drive, and fine dining at a stunning number of establishments. Set on 240 lush acres, the resort has been renovated to include a fresh, new color palette, expanded fitness center, refurbished spa and redesigned boutiques. Spend time at one of the three pool settings, 20,000 square-foot spa, or play a round of championship golf.



AGENDA

Wednesday, October 2

7:00 a.m. – 8:00 a.m.	Registration Desk Open	
7:00 a.m. – 8:00 a.m.	Breakfast with Exhibitors	
General Session		
8:00 a.m. - 8:30 a.m.	Welcome and Opening Remarks <i>Marian O'Rourke, RN, BSN, CCTC</i>	
8:30 a.m. - 9:00 a.m.	Update from UNOS <i>Brian Shepard, MBA</i>	
9:00 a.m. - 9:30 a.m.	Update from SRTR <i>Jon Snyder, PhD; Nicholas Salkowski, PhD and Andrew Wey, PhD</i>	
9:30 a.m. - 10:00 a.m. Refreshment Break with Exhibitors		
10:00 a.m. - 10:45 a.m.	CMS Transplant Program Updates <i>Valerie Caldwell-Johnson, BSN, MSN</i> <i>Melissa Rice, MA, MS</i>	
10:45 a.m. - 11:15 a.m.	Regulatory Panel <i>Brian Shepard, MBA; Jon Snyder, PhD; Melissa Rice, MA, MS;</i> <i>Valerie Caldwell-Johnson, BSN, MSN</i>	
11:15 a.m. - 12:00 p.m.	Quality & Safety Implications of Broader Distribution <i>Michael R. Marvin, MD, FACS</i>	
12:00 p.m. - 1:00 p.m.	Lunch	
QAPI 101		Abstract Session
1:00 p.m. – 1:30 p.m.		1:00 p.m. – 1:30 p.m.
Rules and Regulators <i>Anne Gabriel, BSN, RN, CCTC, CPHQ, CMQ/OE</i>		Integrating Transplant Quality and Hospital Quality - Four Years On <i>Nick Mathers, MBA-HM, BSN, RN</i>
		Building Year Upon Year: Fostering Physician Engagement in Transplant Quality Improvement Initiatives <i>Laura Hulse, MSN, RN, CPHQ</i> <i>Thomas McCune, MD</i>
1:30 p.m. – 2:15 p.m.		1:30 p.m. – 2:15 p.m.
SRTR 101 <i>Jon Snyder, PhD; Nicholas Salkowski, PhD and Andrew Wey, PhD</i>		Financial Implications of Understanding the Medicare Time Sheet <i>Jenna Lawson, MS</i>
		Lines, Formulas, and Rows, Oh My! Best Practices for Managing Transplant Data <i>Rocky Tang, BS</i>
		Streamlining the Referral Intake Process to Improve Patient Throughput <i>Kristine Hinton, RN, BSN, CCTC</i> <i>Katherine Lemke, BA, MHA</i>

2:15 p.m. – 2:45 p.m. Refreshment Break with Exhibitors	
QAPI 101	Abstract Session
<p>2:45 p.m. – 3:30 p.m.</p> <p>Choose Those Quality Metrics Wisely! Strategies for Meaningful Data <i>Linda Ohler, MSN, RN, CCTC, FAAN, FAST</i></p>	<p>2:45 p.m. – 3:30 p.m.</p> <p>Lab Turnaround Times: A Process Improvement Project in a Post Kidney/Pancreas Transplant Clinic <i>Maggie Farrell, RN, BSN, CCTC</i></p> <p>Kidney Biopsy Cancellation Reduction <i>Kristine Hinton, RN, BSN, CCTC</i> <i>Katherine Lemke, BA, MHA</i></p> <p>Leveraging Electronic Medical Record (EMR) Tools for Survey Readiness <i>Geralyn Lerg, MS, RN, AGCNS-BC, CPTC</i> <i>Rebecca Shore, RN, BSN, MBA</i></p>
<p>3:30 p.m. – 4:00 p.m.</p> <p>Performance Improvement 101 <i>Bridgette Diedrich, RN, CCRN</i></p>	<p>3:30 p.m. – 4:00 p.m.</p> <p>No Stent left behind. Optimizing Transplant Center Stent Tracking and Removal <i>Rocky Tang, BS</i></p> <p>Improving Lab Data Compliance for 1- and 2- Year Kidney Living Donor Follow-up <i>Christina Braun, MSN, CRNP, FNP-BC</i></p>
<p>4:30 p.m. – 6:30 p.m. Poster Reception</p>	





AGENDA

Thursday, October 3

7:00 a.m. – 8:00 a.m.	Breakfast with Exhibitors
8:00 a.m. - 9:00 a.m.	One is NOT Enough! Report of the UNOS-sponsored Systems Improvement Task Force <i>Matthew Cooper, MD</i>
9:00 a.m. - 10:00 a.m.	Update from MPSC <i>David Axelrod, MD, MBA, FACS</i>
10:00 a.m. – 10:30 a.m.	Refreshment Break with Exhibitors
10:30 a.m. - 11:30 a.m.	Donor Disease Transmissions: Hot Topics, Case Presentations, and Discussions <i>Marian O'Rourke, RN, BSN, CCTC and Faculty</i>
11:30 a.m. - 12:00 p.m.	Using FMEA to Assess Failure Points during the Organ Offer and Acceptance Process Related to Donor Infectious Disease Transmission Risk <i>Marian O'Rourke, RN, BSN, CCTC</i>
12:00 p.m. – 1:00 p.m.	Lunch
1:00 p.m. - 1:45 p.m.	Physician Engagement: Wins, Challenges, Tips <i>Amit Mathur, MD</i>
1:45 p.m. - 2:45 p.m.	Peeking Behind the Curtain: The OR Black Box - Abdominal <i>Michael R. Marvin, MD, FACS</i> Peeking Behind the Curtain: The OR Black Box – Thoracic <i>Michael Smith, MD</i>
2:45 p.m. - 3:15 p.m.	Conundrums of Multi Organ Transplant <i>Kristine Browning, RN</i>
3:15 p.m. - 3:30 p.m.	Facilitated Panel Discussion <i>Amit Mathur, MD</i> <i>Michael R. Marvin, MD, FACS</i> <i>Michael Smith, MD</i> <i>Kristine Browning, RN</i>



AGENDA

Friday, October 4

7:00 a.m. – 8:00 a.m.	Breakfast with Exhibitors
8:00 a.m. – 8:45 a.m.	Rock the Vote: Effective Engagement in Transplant Policy Development <i>Jennifer Milton, BSN, CCTC, MBA</i>
8:45 a.m. – 9:45 a.m.	SRTR 5 -Tier: Patient Focused Data Presentation <i>Jon Snyder, PhD; Nicholas Salkowski, PhD</i>
9:45 a.m. – 10:00 a.m.	Refreshment Break with Exhibitors
10:00 a.m. – 10:15 a.m.	Increase in Kidney Acceptance Following Implementation of an In-House Organ Offer Team <i>Marian O'Rourke, RN, BSN, CCTC</i>
10:15 a.m. – 10:30 a.m.	Hepatitis C Positive Donors in Hepatitis C Negative Candidates <i>Linda Ohler, MSN, RN, CCTC, FAAN, FAST</i>
10:30 a.m. – 10:45 a.m.	Determining Eligibility of Type B Candidates for Transplantation with A2 (A, non-A1) Kidneys <i>Nicole M. Ali, MD</i>
10:45 a.m. – 11:00 a.m.	Improving High KDPI Consenting Rates: A COIIN Process Improvement Project <i>A. Linette Alvis, MSN, RN, CCRN, CCTC</i>
11:00 a.m. – 11:15 a.m.	Saving Time While Saving Lives with Heart Allocation & Recertification Dashboard <i>Jennifer Van Bever, RN, BSN, CCTC</i>
11:15 a.m. – 11:30 a.m.	Expedited Liver Placement <i>Anne Gabriel, BSN, RN, CCTC, CPHQ, CMQ/OE</i>
11:30 a.m. – 11:45 a.m.	Question and Answer Session
11:45 a.m. – 1:00 p.m.	Lunch
1:00 p.m. – 2:00 p.m.	Monitoring Offer Acceptance Using CUSUMs <i>Jon Snyder, PhD; Andrew Wey, PhD</i>
2:00 p.m. – 3:00 p.m.	CMS Surveys: Been There, Done That ... Not Necessarily in the New State Survey Era <i>Jennie Perryman, RN, PhD</i> <i>Kathy Schwab, RN, CCTC</i> <i>Theresa Garcia, RN, MSN</i> <i>Renee Bennett, RN, BSN, MSN</i>
3:00 p.m. – 3:15 p.m.	Closing Remarks <i>Marian O'Rourke, RN, BSN, CCTC</i>

Registration

AFDT Meeting: Wednesday-Friday, October 2-4, 2019

\$699 per participant.

Credit cards are accepted and online registration is available at www.afdt.org. The course will have a limited number of registrants. Early registration is recommended. **No Registrations will be accepted after September 18, 2019. Fees are not refundable after September 1, 2019. Refunds will not be given in the event of non-attendance.**

Accommodations

Omni Rancho Las Palmas guest reservations are available with the hotel at 1-760-568-2727. Reference the American Foundation for Donation & Transplantation room block or use code 100119AFDTQ120. Reserve prior to September 8, 2019 to receive the low cost group rate of \$189 plus tax. The resort fee over the conference dates, October 1-3, 2019 have been waived. Reservations can also be made online [here](#).

Contact for course questions: Kara Mountain, Clinical Education Conference Planner, 1-800-323-9890, mountain@afdt.org



*Looking forward to seeing you in beautiful
Palm Springs in October.*

